Critical Minerals Exploration in Canada

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A Powerful Story

Experienced Board

High grade copper project in a tier 1 jurisdiction

Copper supply crunch looming

Robust capital structure and shareholders

Company Overview

About Richmond Hill Resources

- Focused on copper exploration in Quebec, Canada
- Listing on AIM to support growth and project development

Key highlights

- Strong pipeline of exploration licenses

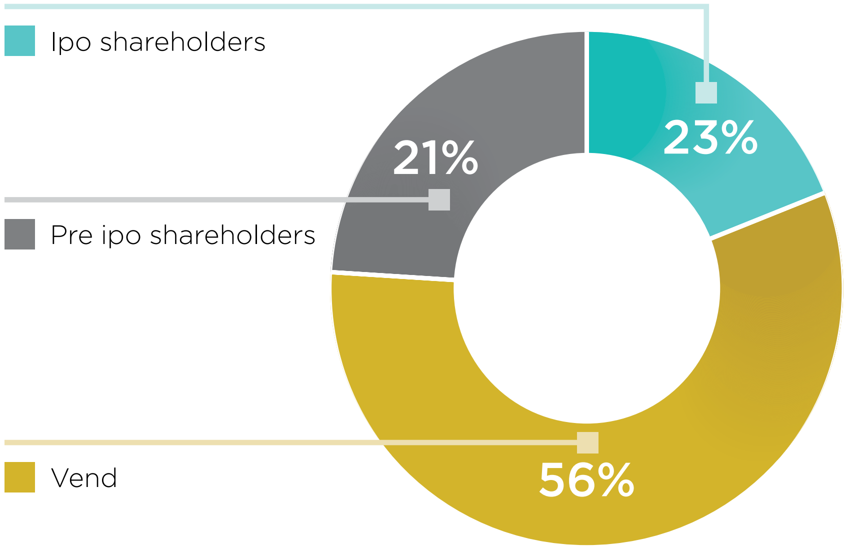
RHR Ownership

All numbers are indicative and subject to change

Share Price	£0.01
Market Cap	£5.6 M
Shares Outstanding	566 M
Options (avg. exercise price £0.01)	31.1 M
Warrants (avg. exercise price £0.03)	6.1 M
Fully Diluted Shares	617 M

Richmond Hill Resources

(est upon admission in GBP)



Board of Directors

Hamish Harris | DIRECTOR

Hamish worked for over twenty years for number of top tier investment banks in Singapore, Hong Kong and London. He has held senior financial and management positions in both publicly listed and private enterprises in Australia and Europe over the last decade focusing on mining and exploration activities.

David Tink | DIRECTOR

David has over 15 years' experience in corporate and commercial law, focusing on complex corporate transactions in equity capital markets (ECM), mergers and acquisitions (M&A) as well as general corporate and commercial law. He is a dual qualified lawyer, being admitted in New South Wales and England & Wales and worked in both Australia and the United Kingdom.

Sheldon Modeland | DIRECTOR

Sheldon has a masters' degree in Geology and has worked for 14 years on precious metal projects globally including over a decade working as a financial analyst for several broking houses in the City of London. He is an expert in the production of financial models and resource/risk assessments

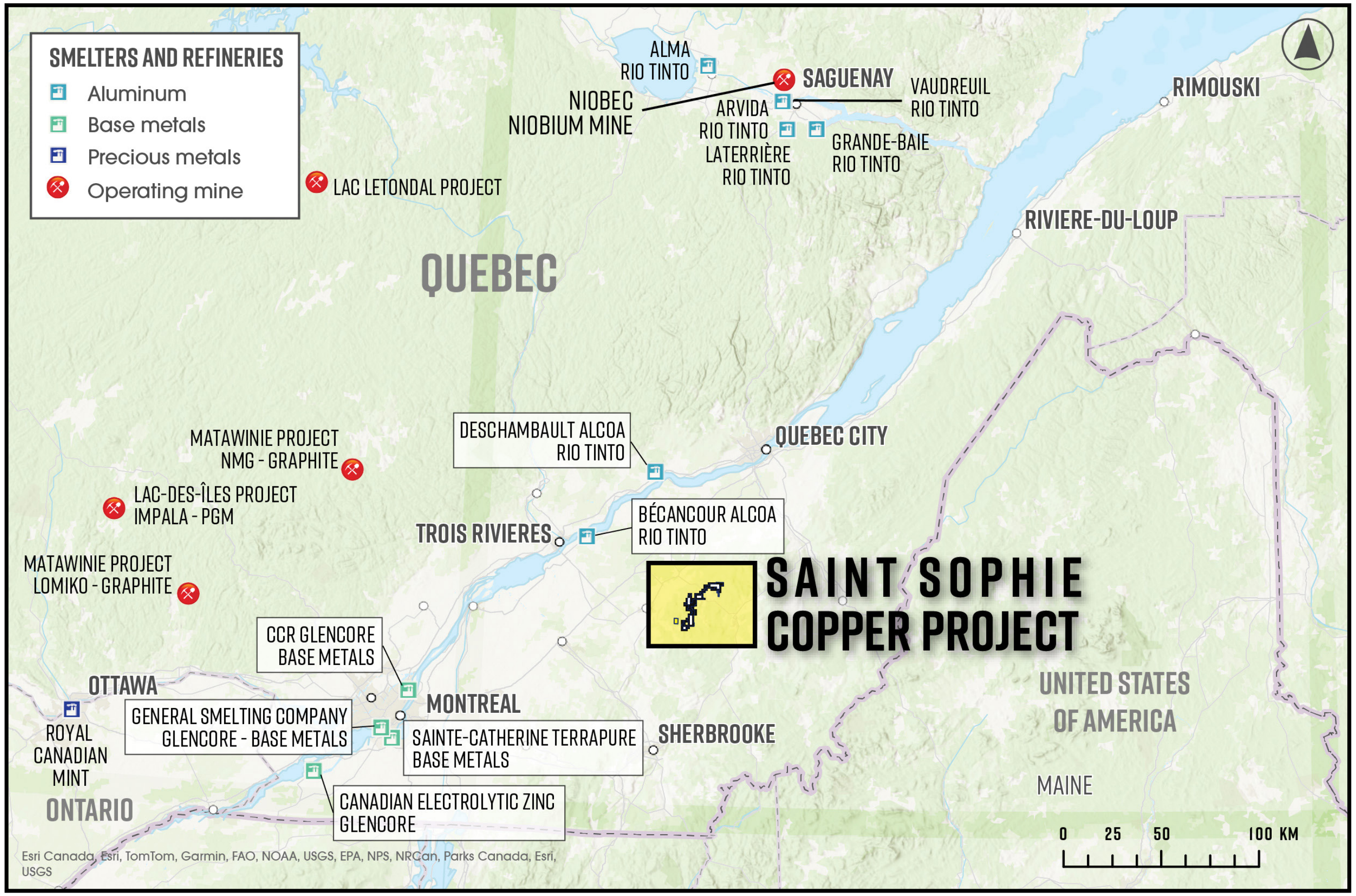
Ryan Dolder | DIRECTOR

Ryan has worked with leading international brands and bar/restaurant groups responsible for managing, purchasing and negotiating global distributors. Ryan has a Bachelor of Business and a Bachelor of Computer Sciences from the University of Notre Dame.

Strategic Focus & Objectives

Primary Focus	Focused on copper exploration in Quebec, Canada
Objectives	Explore and delineate high-grade mineral deposits Maximize shareholder value through project advancement
Long-term Vision	Develop a portfolio of copper assets in North America

Quebec

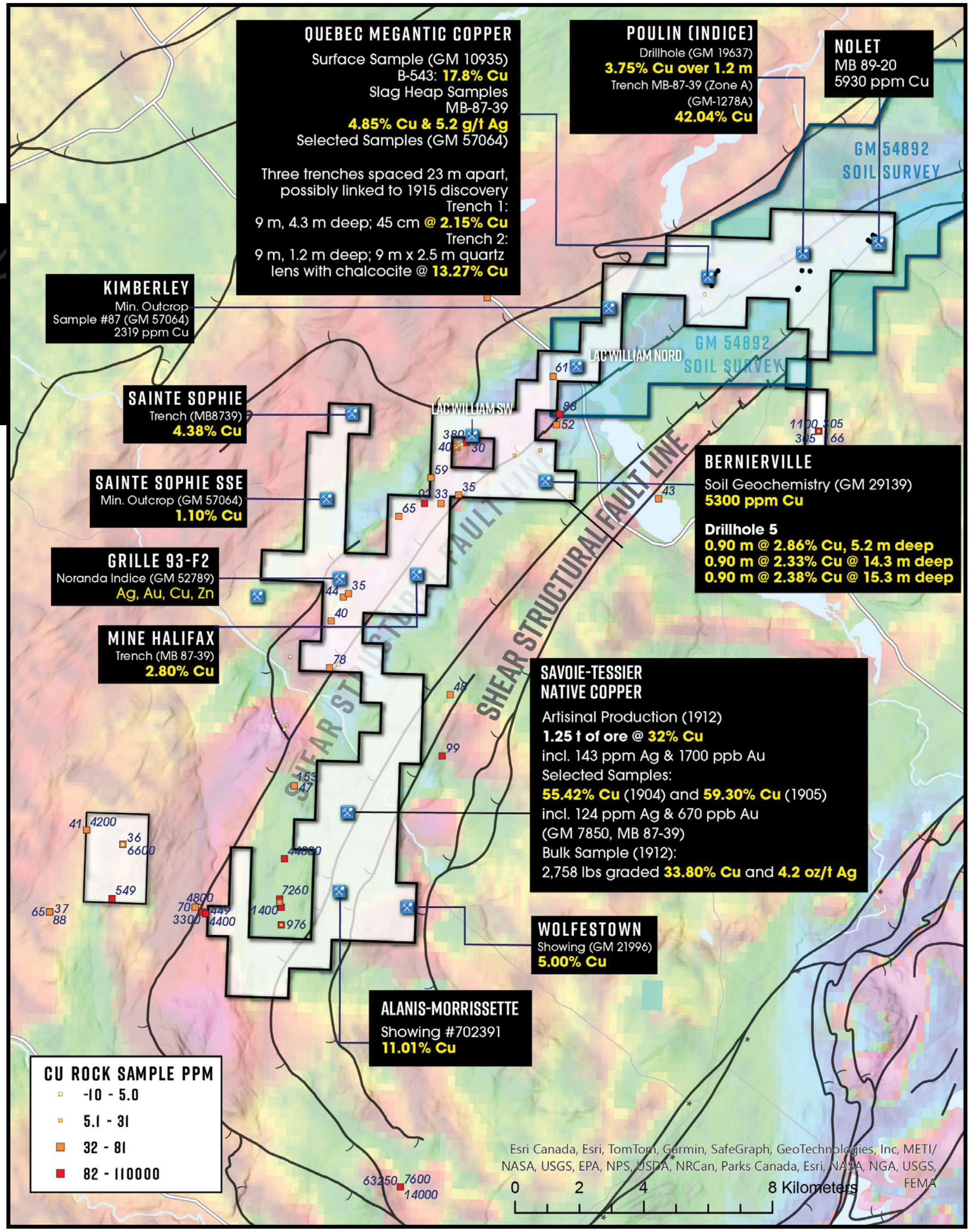


Why Quebec?

- Rich geological environment with established mining infrastructure
- Supportive government policies and incentives
- Proximity to key markets in North America and globally

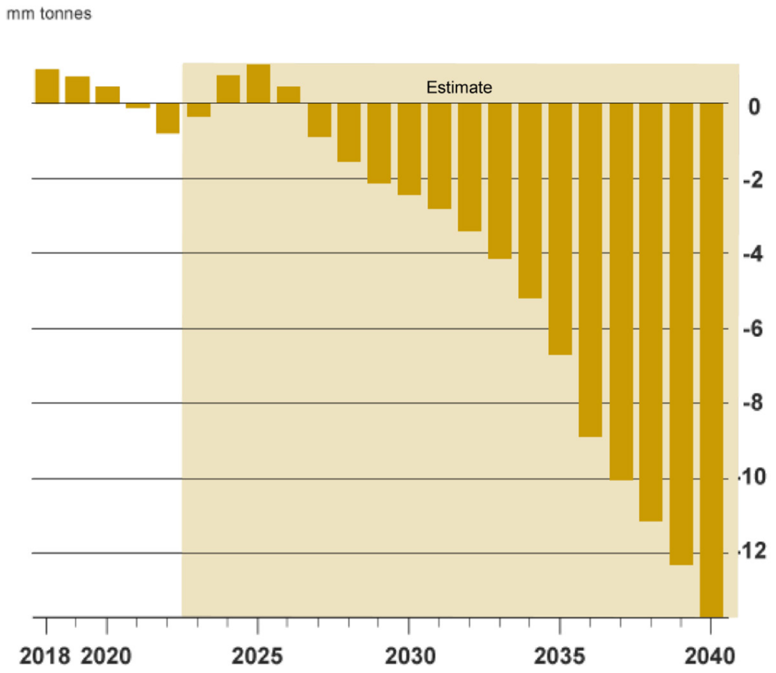
Our Licenses & Project

Portfolio of Licenses



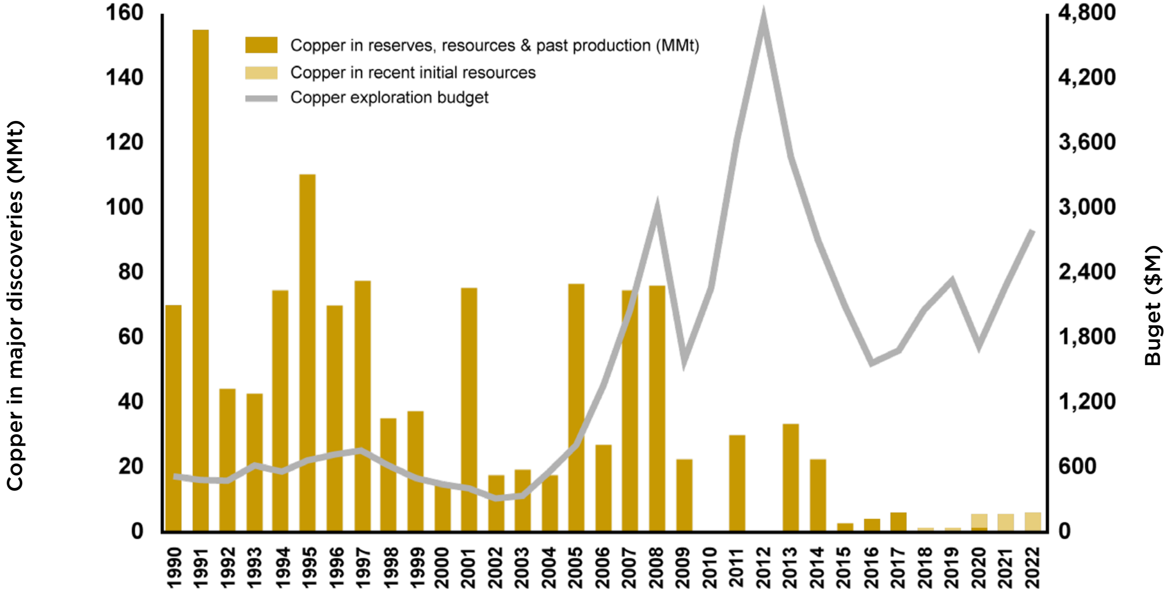
Copper Supply Issues

Copper Supply/Demand – Deficits Looming



Source: Financial Times October 2023

Copper Discovery Drought



Source: S&P Capital IQ Aug 2023

Exploration Strategy & Progress

Approach

- Target high-potential areas using modern exploration techniques
- Focus on copper-rich zones with high-grade mineralization
- Review historic data sets
- Collaborate with local communities and stakeholders

Upcoming Milestones

- Explore and delineate high-grade mineral deposits
- Maximize shareholder value through project advancement

Market & Investment Opportunity

Growing Demand

- Copper's critical role in renewable energy and electric vehicles
- Global shift toward sustainable infrastructure

Why Invest in Richmond Hill Resources?

- Early-stage exploration with significant upside potential
- Strategic position in a mining-friendly jurisdiction
- Clear pathway toward resource delineation and project development

Contact & Thank You

Contact Information	www.richmondhillresources.com

Thank you

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